

Stock Market News

Trong số này

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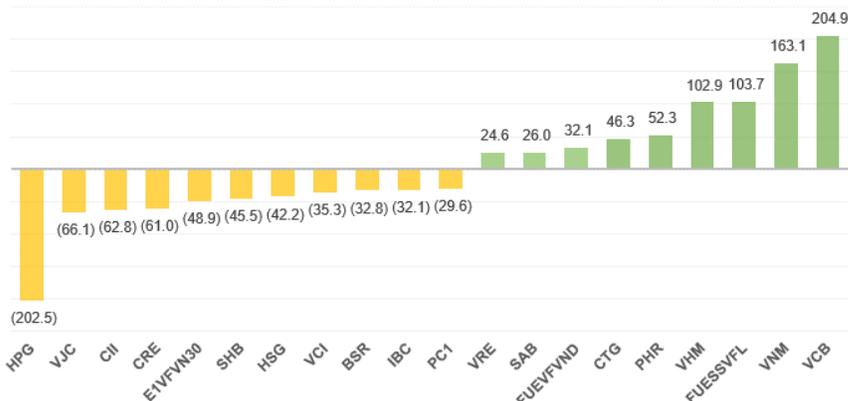
Market Breadth



IShare Fund MSCI Frontier 100 ETF completed the portfolio restructuring on Friday. There was not a strong selling pressure and the trading of domestic investors was strong enough to balance the cashflow. Foreign investors' net selling value was about 83 billion dong, in which, net selling was mostly mid-cap like HSG (-54.1 billion), IBC (-32.2 billion), PC1 (-30.1 billion), CTI (-24.2 billion).

For the whole week, foreign investors net sold was about VND 110 billion - this was the lowest level in recent months. Foreigners started to strongly buy some large stocks such as VCB, VNM, VHM, PHR, CTG, and VRE. New cash flow is returning to funds and the possibility of net buying status will be positive in June.

Net buying & selling from foreign investors throughtout the week



Last week, banking stocks still played a leading role, led by VCB and BID. The group of industrial real estate still increased well with an average increase of 12.5%. Stocks like ITA (+ 38%), TIP (+ 15%), SZC (12.5%), PHR (+ 12%) were traded strongly and foreign investors also saw strong net buying of PHR. Particularly, the real estate group had some of the best gain stocks during the week including LDG, PDR, HDG, KBC, DTA, and DRH.

Foreign trading volume (Billion VND)

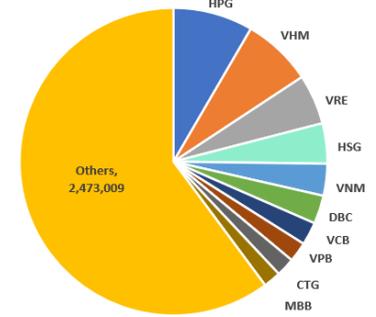
FUESSVFL	103.7
VCB	52.1
VNM	23.3
VRE	17.3
CTG	10.6
HPG	7.6
KDH	6.1
GAS	6.0
VCI	(11.8)
DBC	(13.1)
VJC	(13.1)
JVC	(14.1)
CII	(14.9)
VIC	(17.3)
CRE	(19.1)
SHB	(19.5)
CTI	(24.2)
PC1	(30.1)
IBC	(32.2)
HSG	(54.1)

Vnindex 864.47

▲ +3.08 (+0.36%)



Top trading value (VND Bn)



Big Cap Movement

CP	Giá	+/-	%
MCH	69.9	2,200	3.25
EIB	17.3	400	2.37
VRE	27.5	600	2.23
VHM	76.6	1,600	2.13
HDB	24.2	500	2.11
VPB	23.4	250	1.08
VCB	85.2	700	0.83
HPG	27.4	200	0.74
VEA	40.2	296	0.73
SAB	176.4	1,200	0.68
GAS	74.4	500	0.68
VGI	29.6	131	0.44
VNM	115.0	200	0.17
ACB	22.9	-	-
GVR	12.8	-	-
VIC	97.0	-	-
TPB	20.7	-	-
FPT	48.0	(50)	(0.10)
MWG	84.6	(100)	(0.12)
MSN	62.7	(100)	(0.16)
CTG	22.5	(50)	(0.22)
VJC	113.0	(300)	(0.26)
MBB	17.2	(100)	(0.58)
SHB	14.0	(100)	(0.71)
BVH	50.0	(450)	(0.89)
TCB	20.7	(200)	(0.96)
HVN	27.5	(300)	(1.08)
NVL	53.7	(600)	(1.10)
ACV	59.0	(700)	(1.17)
PLX	46.2	(650)	(1.39)
POW	10.3	(150)	(1.44)
BID	40.1	(600)	(1.47)
BSR	6.2	(100)	(1.59)

Vnindex gained 12 points compare to the previous week. The cash flow into the market is stable with over 300 million shares per session. The international news last week had a lot of highlights, notably that the tension between the US and China has not shown signs of cooling down after China passed the Hong Kong security bill. However, these tensions have not caused much turmoil in the international financial market over the past week. Vietnam is still the one of the most effective country in combating the spread of COVID-19 and is increasing its chances to receive new FDI inflows.

865 points was a dream of many investors a month ago. The recent resistances have been easily overcome and currently only the mark of 900 points left ahead. Investors are still optimistic, along with the continuous cash flow into the market, which is a supportive factor that can help the market continue to grow in the following week. We still note that banking stocks and industrial real estate stocks have the most potential stocks at the moment.

Stocks to look at:

Ticker	Close	% Last week	Support	Resistance	Range to Buy	Close / Support
PHR	50.9	11.90	38	60	Hold. Target 60	33.9%
HPG	27.4	0.60	21	30	Hold. Target 30	30.5%
VCI	22.8	(1.70)	15	25	Hold. Target 28	52.0%
SZC	21.2	12.50	20	25	Buy around 20-21. Target 26	6.0%
MWG	84.6	(0.50)	62	100	Hold. Target 100	36.5%
VCB	85.2	5.20	60	90	Hold. Target 90	42.0%
TV2	79.0	15.80	54	90	Hold. Target 90	46.3%
D2D	59.4	4.00	42	70	Hold. Target 70	41.4%
GAS	74.4	0.70	63	80	Hold. Target 80	18.1%
FPT	48.0	(1.00)	40	60	Hold. Target 60	20.0%
GVR	12.8	2.00	11.5	16	Buy around 12, Target 16	11.3%
VPB	23.4	(3.30)	21	27	Buy around 23, Target 27	11.4%



Stocks near support level:

Ticker	Close	% 1D	% Last Week	% compare to Bottom	% Compare to Highest	Vol 3T	RSI	StochK
HVG	5.4	0.00	0.00	114.30	(39.00)	160,276	46.5	-
TCB	20.7	(0.96)	(1.70)	38.90	(17.70)	2,382,506	60.7	5.6
VEA	40.2	0.73	(2.00)	43.60	(32.10)	312,185	58.4	7.7
EVF	7.4	(1.33)	(1.30)	48.00	(15.60)	75,360	53.1	8.3
TPB	20.7	0.00	(1.70)	27.50	(12.50)	159,151	56.6	11.3
VHC	33.6	(0.88)	(0.60)	63.90	(26.80)	602,349	61.1	12.0
CTG	22.5	(0.22)	(1.30)	30.80	(18.90)	6,568,628	60	12.4
PVD	10.6	(0.93)	(1.40)	57.00	(43.20)	6,187,740	54.3	12.5
BSR	6.2	(1.59)	(3.10)	29.20	(52.30)	4,092,847	47.1	13.3
MBB	17.2	(0.58)	(0.30)	26.90	(27.00)	6,867,651	54.3	13.7
TCH	21.2	0.95	(6.80)	28.50	(53.30)	1,198,615	43.4	13.9
SAS	28	(1.41)	(2.10)	36.40	(36.10)	23,652	57	14.6
DBD	49.7	(0.60)	(2.50)	22.50	(19.80)	46,537	38.1	15.1
MWG	84.6	(0.12)	(0.50)	43.60	(33.90)	1,577,886	53.4	15.1
DPG	24	0.42	1.30	17.10	(53.30)	354,905	48.2	15.8
VPB	23.4	1.08	(3.30)	37.80	(18.90)	5,249,763	53.9	15.8
FPT	48	(0.10)	(1.00)	39.00	(7.90)	2,147,075	59.3	16.2
DCM	8.5	(0.24)	(1.00)	60.50	(4.50)	1,683,543	58.5	18.8
CII	19.3	(2.77)	(2.00)	7.20	(25.80)	1,058,333	42.9	19.0



Big cap recap:

Ticker	Close	Vol 3T	RSI	StochK	% Bottom	% Highest	Low 52W	High 52W	EPS	PE
HPG	27.4	9,674,569	70.4	37.9	69.1%	-3.5%	16.2	28.4	3,031	9.0
FPT	47.95	2,147,075	59.3	16.2	39.0%	-8.0%	34.5	52.1	4,870	9.8
VCB	85.2	1,491,628	80.4	80.5	49.0%	-9.8%	57.2	94.5	4,849	17.6
VNM	115	1,577,038	64.5	31.9	37.4%	-13.8%	83.7	133.4	6,061	19.0
ACB	22.9	3,582,992	64.9	45.2	28.7%	-13.9%	17.8	26.6	4,164	5.5
NVL	53.7	881,072	57.7	70.2	5.3%	-16.1%	51	64	3,668	14.6
TCB	20.7	2,382,506	60.7	5.6	38.9%	-17.5%	14.9	25.1	2,987	6.9
MCH	69.9	22,767	64.5	52.1	29.4%	-18.8%	54	86.1	5,730	12.2
VPB	23.35	5,249,763	53.9	15.8	37.4%	-18.9%	17	28.8	3,747	6.2
CTG	22.5	6,568,628	60	12.4	30.8%	-19.1%	17.2	27.8	2,510	9.0
HDB	24.2	1,380,487	60.4	31.5	39.9%	-19.3%	17.3	30	3,781	6.4
VGI	29.6	728,254	62.6	74.5	55.8%	-21.5%	19	37.7	440	67.3
SHB	14	5,044,063	45	73.7	185.7%	-22.2%	4.9	18	2,014	7.0
VHM	76.6	1,906,555	62.5	23.6	39.8%	-23.0%	54.8	99.5	7,663	10.0
VIC	97	860,253	55.5	49.2	35.7%	-23.1%	71.5	126.1	2,074	46.8
GVR	12.75	1,334,919	60.8	31.7	53.6%	-23.2%	8.3	16.6	826	15.4
VJC	113	369,337	48.9	25	18.0%	-23.8%	95.8	148.2	7,860	14.4
BCM	26.5	44,119	66.9	73.8	64.6%	-24.3%	16.1	35	2,430	10.9
PLX	46.15	1,192,846	60.3	51.9	34.5%	-26.4%	34.3	62.7	997	46.3
VRE	27.5	3,771,185	63.4	60.1	55.4%	-26.7%	17.7	37.5	1,179	23.3
MSN	62.7	1,550,221	58.6	37.6	28.0%	-26.8%	49	85.6	3,952	15.9
MBB	17.2	6,867,651	54.3	13.7	26.5%	-26.8%	13.6	23.5	3,432	5.0
BID	40.1	1,451,166	56.8	32	30.2%	-27.7%	30.8	55.5	2,181	18.4
VEA	40.2	312,185	58.4	7.7	43.6%	-32.1%	28	59.2	5,480	7.3
GAS	74.4	873,141	61.3	35.6	38.0%	-32.3%	53.9	109.9	5,869	12.7
MWG	84.6	1,577,886	53.4	15.1	43.6%	-33.9%	58.9	128	8,820	9.6
POW	10.25	6,005,362	56.2	37.3	44.4%	-35.1%	7.1	15.8	899	11.4
HVN	27.5	1,421,788	58.8	61.4	54.5%	-37.4%	17.8	43.9	(1,030)	(26.7)
SAB	176.4	98,498	61.5	43.3	52.7%	-37.5%	115.5	282.1	7,068	25.0
ACV	59	304,547	53.4	30.2	39.8%	-38.5%	42.2	95.9	3,760	15.7
BVH	49.95	827,580	55.6	30.6	54.6%	-42.5%	32.3	86.8	1,141	43.8
BSR	6.2	4,092,847	47.1	13.3	29.2%	-52.3%	4.8	13	940	6.6

HERE'S THE TOP NEWS COMPANY

Top price increase on HOSE



Top price increase on HNX



VTP - Viettel Post Corporation - The corporation's target for 2020 includes total revenue and other income of VND 19,232 billion, up 143%; profit after tax 496 billion, up 30%. In 2019, the enterprise achieved revenue of 7,908 billion Dong, exceeding 2% of the year plan and up 59%; profit after tax of 380 billion, approximately the plan and increased by 36%. With this result, the Board of Directors submitted a plan to pay dividend at the rate of 54.32% of the charter capital, in which 15% was paid in cash and 39.32% in stock dividend. The total value of dividend payment according to par value reached 324 billion.

CTR - Viettel Construction Corporation - Business targets in 2020 include total revenue of 6,000 billion VND, an increase of 18% compared to the previous year; profit after tax of 198.7 billion, up 10%. Expected dividend rate is 10-20%. By the end of the first quarter, the company recorded VND 1,380 billion in revenue, an increase of 15% over the same period last year; profit after tax 50.7 billion, an increase of 35.5%.

GVR - Vietnam Rubber Industry Group - Joint Stock Company - In 2020, set a consolidated business plan in 2020 with revenue of 24,647 billion VND, profit after tax of 4,029 billion VND, respectively increasing by 7.76% and 5, 1% compared to implemented in 2019.

FRT - FPT Digital Retail Joint Stock Company - In 2020, FRT sets a target of VND 15,320 billion in revenue and VND 220 billion in profit before tax, down 8% and 21% respectively compared to the year 2020.

HMC - Ho Chi Minh City Metal Corporation - VN Steel - Approved a VND 600 billion loan at VCB - Ho Chi Minh City Branch; borrowed from 4 other banks namely Orient Commercial Joint Stock Bank (OCB); Eximbank; Maritime (MSB) and Military (MBB), each bank 100 billion dong. Purpose to supplement working capital.

VSI - Water Supply and Sewerage Investment and Construction JSC - June 4 is the ex-dividend date 2019, the last registration date is June 5. Accordingly, dividends will be paid in cash at the rate of 15%, payment starting on June 25, 2020.

AGM - An Giang Import-Export Joint Stock Company - Approved a number of business targets 2020 submitted to the upcoming Annual General Meeting of Shareholders with sales of goods and services of more than VND 2,058 billion, pre-tax profit of more than 38.4 billion dong, 10% dividend.

CSV - Southern Basic Chemicals Joint Stock Company - June 12 is the ex-dividend date for the third phase of 2019 and the last registration date is June 15. Accordingly, dividends will be paid in cash at the rate of 5%, payment starting from June 25, 2020.



Vietnam Airlines resumes all domestic flights

HÀ NỘI — The national flag carrier Vietnam Airlines has resumed full domestic operations with the number of domestic passenger flights on May 29 up 36 per cent year on year to over 300.

The total number of cargo and passenger flights on May 29 was almost equivalent to the figure on the same day in 2019, at over 350.

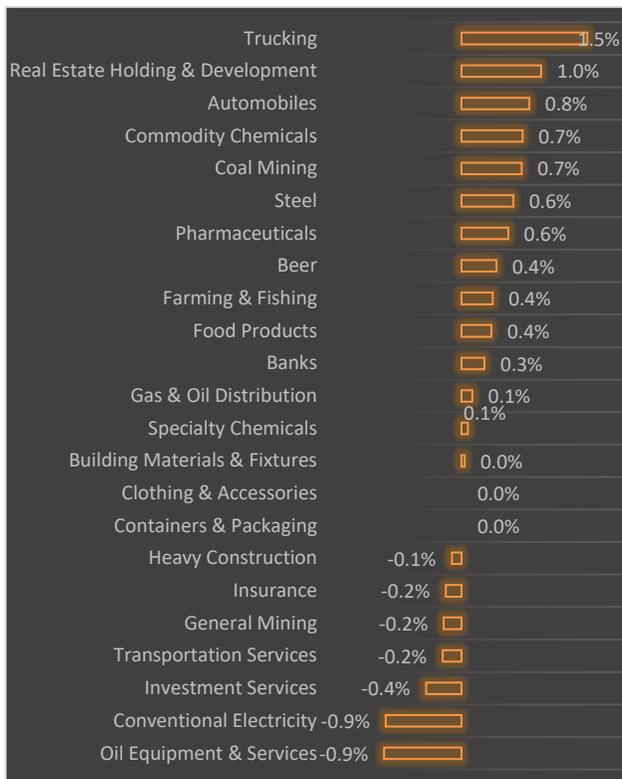
A representative from the firm said this is a positive signal marking a strong recovery of Vietnam Airlines in particular and domestic airline firms in general.

The number of domestic passengers has rapidly increased again thanks to the good control of the COVID-19 situation in the country. Since the social distancing order was eased on April 23, Vietnam Airlines has transported more than 500,000 domestic passengers.

In mid-May, Vietnam Airlines launched five new domestic routes to popular tourism destinations nationwide to meet the increasing travel demand of passengers. It plans to open six more domestic routes in June towards completing its air route network across the country.

The firm has also strictly followed disease preventative regulations and instructions in all of its flights as recommended by the Civil Aviation Administration of Việt Nam. — VNS

Industries report



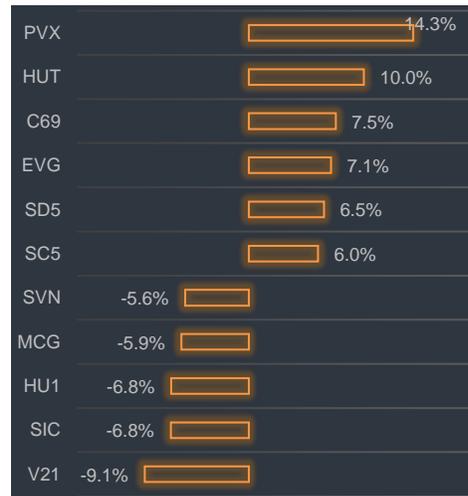
Best gain stocks in different sectors:

Real Estate:	CCI, SJS, ITA
Construction:	PVX, HUT, C69
Oil:	TDG, PGS, CNG
Securities:	APS, IVS, VIX
Bank:	EIB, HDB, VPB

Real Estate



Industrial



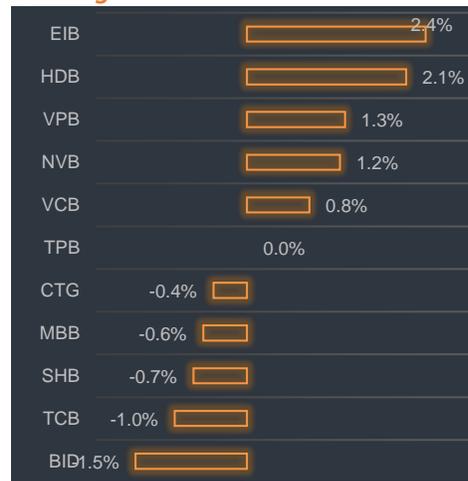
Oil & Gas



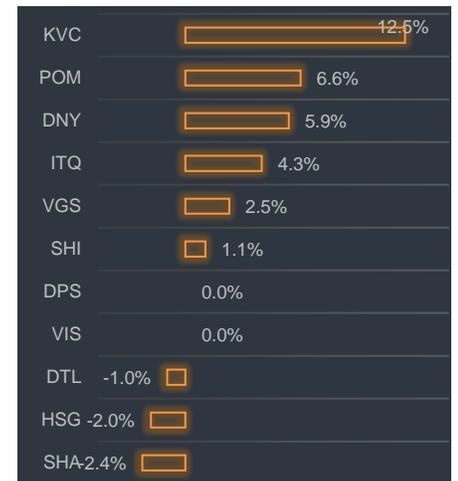
Securities



Banking



Steel





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